Work Package Sharing

The ACRES system allows Cooperative Agreement Recipients (CARs) the ability to share a work package with other users to enter additional data or update information for the property.

The CAR who starts a work package is referred to as the '**Owner**' of the package, and the owner has the ability to select other users, known as "collaborators", to have access to the work package. The collaborators must be associated with the CA in order to enter property information.

Only the *Owner* can submit the work package for regional review.

ACRES QUICK REFERENCE GUIDE

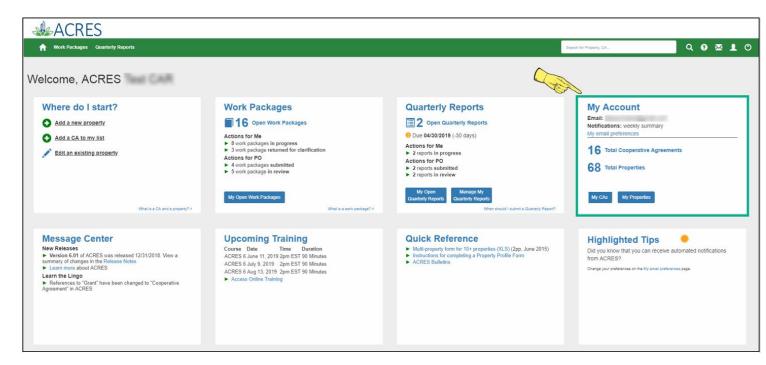
Accessing the Property Profile Form – Part 1: Property Information to share a Work Package

To share a work package, you need to access (Step 3) **Part 1: Property Information** of the **Property Profile Form (PPF)** for the selected property. You can access the PPF – Part 1, by:

- > My CAs button on your My Account card
- > My Properties button on your My Account card

Sharing a Work Package via My CAs

1. On your ACRES Homepage, go to your My Accounts card.





2. On your **My Account** card, select the **My CAs** button to access your Cooperative Agreements, and the property or properties associated with each Agreement.

My Account	
Email: Notifications: weekly summary	
My email preferences	
16 Total Cooperative Agreements	
68 Total Properties	
00 Iotal Properties	
000	
My CAs My Properties	

- **3.** On your **My Accounts** card, click the **My CAs** button. You will navigate to the **My Cooperative Agreements** screen, which displays your list of Cooperative Agreements.
- **4.** On the **My Cooperative Agreements** screen (below), click the <u>+View</u> link, in the **Associated Properties** column, to display the list of properties linked to the CA.

A Work Packages Quarterly Reports						Search for Property, CA		Q (9 🛛 🕽	ł,
ly Cooperative Agreements	5								
u are associated with the following Cooperative Agreemer gend: Open, O Cancelled, Closed									
Add a Cooperative Agreement to My List									
								Narrow Results	
CA Name	Associated Properties		СА Туре	Announcement Year		Funding Type(s)	Award Amount	1 Quarterly Reports 😣	
Boise DEP TST O	2 Properties + View	BF00TST120	Assessment	FY09	ID	Hazardous		Generate Quarterly Report	
	0 Properties + View	BF00TST125	Cleanup	FY08	ID	Hazardous		Generate Quarterly Report	
loise, City of TST O				FY03	ID	Hazardous			
	3 Properties + View	BF00TST124	BCRLF	1100					_
Brownfields Coalition of Idaho TST	3 Properties + <u>View</u> 2 Properties + <u>View</u>		BCRLF Cleanup	FY09	ID	Hazardous		Generate Quarterly Report	
Brownfields Coalition of Idaho TST Idaho Office of Economic Development TST		BF00TST122			ID ID	Hazardous Hazardous		Generate Quarterly Report	
Brownfields Coalition of Idaho TST Idaho Office of Economic Development TST North Boise Community Development Agency TST	2 Properties + <u>View</u>	BF00TST122 BF00TST124	Cleanup	FY09					
Boise, City of TST ● Brownfields Coalition of Idaho TST ● Idaho Office of Economic Development TST ● North Boise Community Development Agency TST ● Snake River Tribal Council TST ● Showing 1 to 6 of 6 entries	2 Properties + <u>View</u> 3 Properties + <u>View</u>	BF00TST122 BF00TST124	Cleanup Assessment	FY09 FY04	ID	Hazardous			



NOTE: The **Associated Properties** column displays the number of properties attached to the CA.

5. Select the Enter Data link of the property in which you want to share the work package.

Work Packages Quarterly Reports						Search for Property, CA		Q 😯	⊠ 1	C
Ay Cooperative Agreements										
Add a Cooperative Agreement to My List								Narrow Res	sults	
CA Name	11 Associated Properties	L† CA #	СА Туре	Announcement Year	State ↓	Funding Type(s)	ward Amount	Quarterly Repor	ts 😯	1
Boise DEP TST	2 Properties - <u>Hide</u> Joes Garage TST Enter data TWIN FALLS IDENTICAL TST Enter data • Add a Property	BF00TST120	Assessment	FY09	ID	Hazardous		Generate Quarter	ty Report	
Boise, City of TST 💿	0 Properties + View	BF00TST125	Cleanup	FY08	ID	Hazardous		Generate Quarter	ty Report	
Brownfields Coalition of Idaho TST	3 Properties + View	BF00TST124	BCRLF	FY03	ID	Hazardous				
Idaho Office of Economic Development TST ()	2 Properties + View	BF00TST122	Cleanup	FY09	ID	Hazardous		Generate Quarter	ly Report	
North Boise Community Development Agency TST O	3 Properties + View	BF00TST124	Assessment	FY04	ID	Hazardous		Generate Quarter	ty Report	
Snake River Tribal Council TST 🕒	1 Property + View	BF00TST123	Section 128(a) State/Tribal	FY08	ID	Hazardous				
howing 1 to 6 of 6 entries										
Add a Cooperative Agreement to My List										

6. On Step 3 of the Property Profile Form Part 1: Property Information screen (below), select the <u>+View</u> link next to the This Work Package is Not Shared row.

<u>NOTE</u>: If the work package is already shared, this row displays **This Work Package is Shared**. Click the **+View** link to see the 'collaborator(s)', who are the users that currently share the work package.

ACRES					
Mork Packages Quarterly	Reports			Search for Property, CA	Q 0 🛛 🗜 O
STEP 3 in Editing	a Property to Boise DEP TS				
Select CA	Search for Existing Property (Avoid Duplication)	3 Property Profile Form Part I: Property Information	4 5 Property Parlie Family Parlie Family Property Parlie Family Parlies Parlie	II; Additural Propiety - Review an	b Submit
Cooperative Agreement	t (CA) Information		Notes		
* CA Name & ID:	Boise DEP TST BF00TST120		* Indicates a required field EPA Form #8200-03 (9-2008), Form Approved, OMB No. 2050-0192, Expires 07-31-2019		
CA Recipient Information	nd Multi-Purpose cooperative agreements, what type(s) of funding is being used at the				
Hazardous	no nulli-runpose cooperative agreements, what type(s) or funding is being used at the	e broberty r	Mark Property for Deletion or Disassociation 0		
Petroleum			Mark this property for Deletion or mark to Disast		
			This Work Package is Not Shared + View		
Property Background In	formation		Submission Notes		
Property ID:	239849		Submission notes are a temporary note to your regional representative t	to ask a question or share comments about this we	ork package. When the
* Property Name:	TWIN FALLS IDENTICAL TST		work package is approved, the submission notes are deleted. For perma	anent notes, please enter Data Documentation	
Alias:					2
* Address:	515 WASHINGTON ST, N.		ă	Latitude:	•
* Zip Code:	83401			43.46709406640254	
Lip code.	63401		- 515 WASHINGTON ST, N. X W IDAHO FALLS, Idaho 83401	Longitude:	
* City:	IDAHO FALLS		Sunnat	-111.99328268641487	
* State:	Idaho		Part Sunnyside Rd. 5	Edit Location Fields 0	
County:	BONNEVILLE		Elk Creek Dr. 9		
* Size (in acres):	6				
Descript Number					
Dareal Number			1		



IMPORTANT: In order to share a work package, the 'collaborator(s)' you select **must** be associated with the current CA, as stated in the highlighted text.

ACRES							
A Work Packages Quarterly	Reports		Search for Property, CA Q 😧 🕱 💄 🔿				
STEP 3 in Editing a Property to Boise DEP TST							
1	2	3	46				
Swant CA	Search for Existing Property (Avoid Duplication)	Property Profile Form Part I: Property Information	Penang Pena Penang Penang Pena				
Cooperative Agreement	t (CA) Information		Notes				
* CA Name & ID:	Boise DEP TST BF00TST120		* Indicates a required field EPR Form #200-03 (#2000), Form Approved, OMB No. 2000-0182, Expires 07-31-2019				
* CA Recipient Information For Assessment, Cleanup, Revolving Loan Fund, a	ind Multi-Purpose cooperative agreements, what type(s) of funding is being used at	the property?	Mark Property for Deletion or Disassociation ()				
Hazardous			Mark this property for Deletion or mark to Disassociate from the CA				
2			This Work Package is Not Shared - Hide				
Property Background In	aformation		You can share this property work package with the following ACRES users (collaborators) associated with the Bolse DEP TST Cooperative Agreement.				
Property ID:		AS .	Sherry Callaway				
* Property Name:	TWIN FALLS IDENTICAL TST		Enter a message to send to collaborators				
Alias:							
* Address:	515 WASHINGTON ST, N.		Share Work Package Cancel				
* Zip Code:	83401		Submission Notes				
* City:	IDAHO FALLS		Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation				
* State:	Idaho	•					
County:	BONNEVILLE						
* Size (in acres):	6		Latitude: + 515 WASHINGTON ST. N × Latitude:				



NOTE: There are no restrictions on how many collaborators you can select to share the work package.

7. The collaborators in which can share the work package will display. Select the checkbox in front of the user you wish to share the package.

ACRES							
H Work Packages Quarterly	Reports	Search for Property, CA Q. Q. 🐼 其 🕐					
STEP 3 in Editing a Property to Boise DEP TST							
J Select CA	Search for Existing Property (Avoid Dupication) Property Profile Form Part I: Property Information	A Poperly Porfie Form Part I: Advises Poperly Porfie Form Part I: Additional Poperly Review & Submit information					
Cooperative Agreement	(CA) Information	Notes					
* CA Name & ID:	Boise DEP TST BF00TST120	* Indicates a required field EPA Form #8200-00 (#-2008). Form Approved, OMB No. 2050-0192, Expires 07-31-2019					
CA Recipient Information For Assessment, Cleanup, Revolving Loan Fund, an	d Multi-Purpose cooperative agreements, what type(s) of funding is being used at the property?	Mark Property for Deletion or Disassociation 😔					
Hazardous Petroleum		Mark this property for Deletion or mark to Disassociate from the CA					
		This Work Package is Not Shared - Hide					
Property Background In	239849	You can share this property work package with the following ACRES users (collaborators) associated with the Boles DEP TST Cooperative Agreement.					
* Property Name:	TWIN FALLS IDENTICAL TST	Sherry Callaway					
Alias:		Enter a message to send to collaborators					
* Address:	515 WASHINGTON ST, N.	Share Work Package Cancel					
* Zip Code:	83401	Submission Notes					
* City:	IDAHO FALLS	Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation					
* State:	Idaho 🔻						
County:	BONNEVILLE	a latinde					
* Size (in acres):	6	Latitude: 43.46709406640254					

8. You can enter a message to your collaborator(s) in the Message box directly under the collaborator name.

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Notes
* Indicates a required field
EPA Form #6200-03 (9-2006), Form Approved, OMB No. 2050-0192, Expires 07-31-2019
Mark Property for Deletion or Disassociation 😔
Mark this property for Deletion or mark to Disassociate from the CA
This Work Package is Not Shared - <u>Hide</u>
You can share this property work package with the following ACRES users (collaborators) associated with the Boise DEP TST Cooperative Agreement.
Sherry Callaway
Enter a message to send to collaborators
Share Work Package Cancel
Submission Notes
Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation

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9. Once you have selected the collaborator(s), select the **Share Work Package** button.

Notes
* Indicates a required field
EPA Form #8200-03 (9-2006), Form Approved, OMB No. 2050-0192, Expires 07-31-2019
Mark Property for Deletion or Disassociation 😣
Mark this property for Deletion or mark to Disassociate from the CA
This Work Package is Not Shared - <u>Hide</u>
You can share this property work package with the following ACRES users (collaborators) associated with the Boise DEP TST Cooperative Agreement.
Sherry Callaway
Enter a message to send to collaborate
Share Work Package Cancel
Submission Notes
Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation

10. Each collaborator that is selected to share a work package will receive an email notifying them that the specific work package is shared with them.



11. The screen displays and indicates the work package is now shared, and also displays the name(s) of the collaborator(s). You can select the <u>-Hide</u> link to hide this information.

+ Work Packages Quarterly	/ Reports	Search for Property, CA Q. 🥹 🐱 💄 🙂
STEP 3 in Editing	g a Property to Boise DEP TST	
1 Select CA	Seven for Existing Property (Anall Duplication) Property Profile Form Part 1: Property Information	Compared Profest Family Profest
Cooperative Agreement	t (CA) Information	Notes
* CA Name & ID:	Boise DEP TST BF00TST120	* Indicates a required field
* CA Recipient Information		EPA Form #8200-03 (#-2006), Form Approved, OM8 No. 2050-0192, Expires 07-31-2019
	and Multi-Purpose cooperative agreements, what type(s) of funding is being used at the property?	Mark Property for Deletion or Disassociation 😣
Hazardous		Mark this property for Deletion or mark to Disassociate from the CA
Petroleum		
Property Background In		This Work Package is Shared - <u>Hide</u>
	239949	You have shared this property work package with the following ACRES users associated with the Boise DEP TST Cooperative Agreement.
Property ID:	239649	Sherry Callaway, () (shared on 06/06/2019)
* Property Name:	TWIN FALLS IDENTICAL TST	
Alias:		
* Address:	515 WASHINGTON ST, N.	Update Sharing Cancel
* Zip Code:	83401	Submission Notes
* City:	IDAHO FALLS	Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation
* State:	Idaho •	
County:	BONNEVILLE	
* Size (in acres):	6	+ 43.46709406640254

Deleting a Collaborator

1. To delete a collaborator from sharing a work package, select the <u>+View</u> link to display the collaborator(s) who share the work package.

Notes
* Indicates a required field
EPA Form #6200-03 (9-2006), Form Approved, OMB No. 2050-0192, Expires 07-31-2019
Mark Property for Deletion or Disassociation 😣
Mark this property for Deletion or mark to Disasser from the CA
This Work Package is Shared + <u>View</u>
Submission Notes
Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation

2. Select the in front of the collaborator's name in which you want to delete from the work package.

H Work Packages Quarterly	Reports		Search for Property, CA Q 😧 🕱 💄 🔿
STEP 3 in Editing		3 le Form Part I: Property normation	4 5 6 Property Profile Form Part II: Extremental Additions Property Profile Form Part II: Additional Property Review & Extent Internation
Cooperative Agreement * CA Name & ID: * CA Recipient Information	Boise DEP TST BF00TST120		Notes * Indicates a required field EPA Form #200-02 (k-2008), Form Approved, OMB No. 2000-0192, Expres 07-31-2019
For Assessment, Cleanup, Revolving Loan Fund, a Hazardous ✓ Petroleum Property Background In	nd Mult-Purpose cooperative agreements, what type(i) of funding is being used at the property?		Mark Property for Deletion or Disassociation 🕤 Mark this property for Deletion or mark to Disassociate from the CA This Work Package is Shared - Hige
Property Background In Property ID: * Property Name:	239849 TWIN FALLS IDENTICAL TST	- A	You have shared this property work package with the following ACRES users associated with the Boise DEP TST Cooperative Agreement. Sherry Callaway, () (shared on 06/06/2019)
Alias:			
* Address: * Zip Code:	515 WASHINGTON ST, N. 83401		Update Sharing Cancel Submission Notes
* City:	IDAHO FALLS		Submission notes are a temporary note to your regional representative to ask a question or share comments about this work package. When the work package is approved, the submission notes are deleted. For permanent notes, please enter Data Documentation
* State:	Idaho	T	
County: * Size (in acres):	BONNEVILLE 6		# 6.25m.915 6 Latitude: + 515 WASHINGTON ST, N. 2 2

An ACRES dialog box displays for you to confirm or cancel the deletion of the selected user.
 Select OK to confirm the deletion, or Cancel to continue to allow the collaborator access to the work package.

Are you sure you want to delete the Collaborator: Sherry Callaway		and the second s
	ОК	Cancel

Update Sharing

1. Select the **Update Sharing** button to select additional collaborators and give access to share the work package.

Remember, a user must be associated with the selected CA in order to be selected as a collaborator, and to share the work package.



NOTE: Only one user can edit or update a work package. If a collaborator tries to access a work package that is being edited by another user; a Lock icon appears next to the work package on your **My Work Packages** screen, in the **Shared** column.

When the work package is available for edit, the lock icon is removed.

ACRES Help Desk	
Email	Acres_help@epa.gov
Phone	703-284-8212
Day/Time	Mon – Thurs/ 9am -5pm EST